



11 August 2023

**Philippine Dealing & Exchange Corp.**

29/F, BDO Equitable Tower,  
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**  
Head – Issuer Compliance and Disclosure Department

Gentlemen:

San Miguel Global Power Holdings Corp. (formerly “SMC Global Power Holdings Corp.” and hereinafter referred to as the “Corporation”) hereby reports that during the Regular Meeting of the Board of Directors of the Corporation held on 11 August 2023, the Board approved the following matters:

- a. the approval of the Financial Performance and Financial Position of the Corporation as of 30 June 2023, the details of which shall be reported to the Securities and Exchange Commission (“SEC”) and the Philippine Dealing & Exchange Corp. under SEC Form 17-Q to be filed on or before 14 August 2023;
- b. the capital security distribution to holders of the USD750 Million Senior Perpetual Capital Securities which the Corporation issued on 21 October 2020, amounting to USD25,336,640.00 plus applicable taxes, payable on 21 October 2023;
- c. the capital security distribution to holders of the USD800 Million Senior Perpetual Capital Securities which the Corporation issued on 25 April 2019, amounting to USD25,452,830.00, plus applicable taxes, payable on 25 October 2023;
- d. the capital security distribution to holders of the USD500 Million Senior Perpetual Capital Securities which the Corporation issued on 05 November 2019, amounting to USD14,640,361.75, plus applicable taxes, payable on 05 November 2023;
- e. the amendment of the Articles of Partnership of Masinloc Power Partners Co. Ltd. (“MPPCL”) to reflect its new name and update the partnership interests and sharing ratio of the partners; and
- f. the appointment of the authorized representatives of the Corporation in MPPCL, SMCGP Masinloc Partners Company Limited, and SMCGP Masinloc Power Company Limited.

**SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**

By:

**ELENITA D. GO**  
Corporate Information Officer  
Senior Vice President and General Manager